

NAME OF THE ISSUER							
1.	Full name:	Joint-stock company «ANOR BANK»					
	Abbreviated name:	JSC «ANOR BANK»					
	Name of the stock ticker: *						
CONTACT DETAILS							
2.	Location:	Uzbekistan, 100170, Tashkent city, Mirzo Ulugbek District, street Sayram, 5th driveway, 4th building					
	Mailing address:	100170, Tashkent city, Mirzo Ulugbek District street Sayram, 5th driveway, 4th building					
	Email address: *	<a href="mailto:info@anorbank.uz">info@anorbank.uz</a>					
	Official website: *	<a href="http://www.anorbank.uz">www.anorbank.uz</a>					
INFORMATION ABOUT A MATERIAL FACT							
Material fact number:		06					
Name of the material fact:		Decisions taken by the issuer's supreme management body, including decisions of the supervisory Board of business companies on the issue of shares, corporate bonds and other securities					
Type of general meeting:		Extraordinary					
Date of the general meeting:		20.06.2024 y.					
Date of preparation of the protocol of the general meeting:		20.06.2024 y.					
Venue of the general meeting:		Uzbekistan, 100170, Tashkent city, Mirzo Ulugbek District, street Sayram, 5th driveway, 4th building					
Quorum of the general meeting:		100,00%					
3.	№	Questions put to the vote	Voting results				
			for		against		abstain
			%	quantity	%	quantity	%
	1.	Increase the authorized capital of JSC "ANOR BANK" by issuing shares without a preferential document with the name of the additional owner.	100	5	0	0	0
2.	On the approval of the Decision on the additional issuance of preferential uncertificated shares of JSC "ANOR BANK" with the owner's name written on them	100	5	0	0	0	0
Full wording of the decisions adopted by the General Meeting:							
1.	<p>1.1. The total value of JSC "ANOR BANK" is 115,000,000,000 (one hundred and fifteen billion) soums, consisting of 115,000,000 (one hundred and fifteen million) preferential uncertificated shares, each with a nominal value of 1,000 (one thousand) soums. The shareholder, Olimov Kaxramonjon Anvarovich, is proposed to have the bank's charter capital increased through an additional issuance via a closed subscription.</p> <p>1.2. The procedure for the issuance and placement of preferential uncertificated shares of JSC "ANOR BANK" is confirmed as follows:</p>						

	<ul style="list-style-type: none"> <li>- The bank will issue an additional 115,000,000 (one hundred and fifteen million) preferential uncertificated shares, each with a nominal value of 1,000 (one thousand) soums, for a total value of 115,000,000,000 (one hundred and fifteen billion) soums.</li> <li>- These shares will be placed through a closed subscription in the name of the bank's shareholder, Olimov Kakhramonjon Anvarovich.</li> <li>- The placement price of one share in this issuance will be set at 1,000 (one thousand) soums, which is equal to the nominal value.</li> <li>- The placement of shares will take place in the securities market outside of the organized exchange, under a direct civil-legal transaction, in accordance with the procedures established by legislation.</li> <li>- At the time of the resolution to issue these shares, i.e., as of June 20, 2024, the right to purchase these shares will be granted to shareholders registered in the formed registry. After exercising the right of preferential purchase, the remaining shares will be placed in the name of the bank's shareholder, Olimov Kakhramonjon Anvarovich.</li> <li>- The validity period for the right of preferential purchase of shares will be set at 10 calendar days, starting from the day the announcement is published in the media informing shareholders of their right to preferentially purchase the shares being issued.</li> <li>- The bank's shareholders are entitled to a preferential purchase right to the shares being issued in proportion to the shares of this type that they own.</li> <li>- The placement period for the shares in this issuance will be within 90 (ninety) days from the date of state registration of the additional issuance of the shares by the authorized state body regulating the securities market.</li> <li>- The commencement date for the placement of shares will be the day following the announcement regarding the validity period of the preferential rights.</li> <li>- If, prior to this date, written applications have been received from all shareholders of the bank regarding whether they wish to exercise their right of preferential purchase or waive it, the commencement date will be determined based on the last application received.</li> <li>- If the commencement date falls on a non-business day, the commencement date will be moved to the next business day.</li> <li>- The termination date of the placement will be the date of the last share placement, but not later than 90 (ninety) days after state registration of the shares by the authorized state body regulating the securities market.</li> <li>- Payments for the shares in this issuance will be made in the national currency of the Republic of Uzbekistan. The purchase of shares through non-monetary means is not permitted.</li> <li>- If less than 100% of these shares are placed, this issuance will be deemed unsuccessful.</li> <li>- In the event that the issuance is recognized as unsuccessful, the bank will publish an official announcement regarding this in the media, as well as on the single corporate information portal (<a href="http://www.openinfo.uz">www.openinfo.uz</a>) and on the bank's website (<a href="http://www.anorbank.uz">www.anorbank.uz</a>).</li> <li>- In the event that the issuance is recognized as unsuccessful, within 10 days of the day it is determined to be unsuccessful, funds received as payment for the shares will be refunded in accordance with the procedures established by law.</li> </ul>
<p>2.</p>	<p>2.1. The decision to approve the additional issuance of preferential uncertificated shares for JSC “ANOR BANK”, with a total value of 115,000,000,000 (one hundred and fifteen billion) soums, consisting of 115,000,000 (one hundred and fifteen million) shares, each with a nominal value of 1,000 (one thousand) soums, is hereby confirmed.</p> <p>2.2. The bank's management is instructed to take all necessary measures to register the additional shares with the National Agency for Prospective Projects of the Republic of Uzbekistan.</p>

Head of the Executive Body: \_\_\_\_\_ Akramov Sherzod Salimovich

Chief accountant: \_\_\_\_\_ Babayev Umid Muxammadovich

Authorized person,  
posted information on the website: \_\_\_\_\_ Amanova Nargiza Alisherovna

